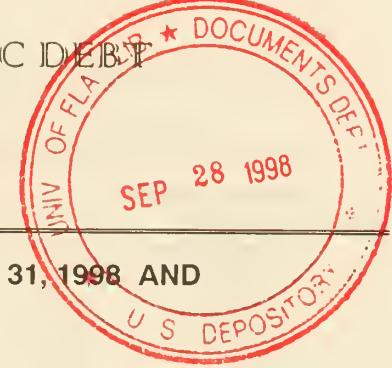




MONTHLY STATEMENT OF THE PUBLIC DEBT
OF THE UNITED STATES

AUGUST 31, 1998

(Details may not add to totals)



**TABLE I -- SUMMARY OF PUBLIC DEBT OUTSTANDING, AUGUST 31, 1998 AND
COMPARATIVE FIGURES FOR AUGUST 31, 1997**

Title	AUGUST 31, 1998		AUGUST 31, 1997	
	Average Interest Rate	Amount Outstanding	Average Interest Rate	Amount Outstanding
Interest-bearing Debt:				
Marketable:				
Treasury Bills.....	1 5.321	\$676,446	1 5.508	\$722,074
Treasury Notes.....	6.296	2,023,910	6.434	2,093,189
Treasury Bonds.....	8.703	610,444	8.874	576,151
Treasury Inflation-Indexed Notes.....	3.639	41,812	3.621	24,354
Treasury Inflation-Indexed Bonds.....	3.710	16,939	N/A	N/A
Federal Financing Bank ²	8.917	15,000	8.917	15,000
Total Marketable.....	3 6.557	3,384,551	3 6.668	3,430,768
Nonmarketable:				
Domestic Series.....	7.931	29,995	7.930	29,995
Foreign Series.....	7.480	35,454	7.590	35,059
R.E.A. Series.....	5.000	1	5.000	1
State and Local Government Series.....	5.900	158,143	6.428	109,048
United States Savings Securities.....	6.381	180,688	6.423	182,641
Government Account Series.....	7.096	1,768,211	7.372	1,580,074
Total Nonmarketable.....	6.950	2,172,492	7.229	1,936,819
Total Interest-bearing Debt.....	3 6.712	5,557,043	3 6.870	5,367,587
Noninterest-bearing Debt:				
Not Subject to the Statutory Debt Limit.....		532		536
Subject to the Statutory Debt Limit.....		6,978		36,297
Total Noninterest-bearing Debt.....		7,511		36,834
Total Public Debt Outstanding.....		5,564,553		5,404,420

TABLE II -- STATUTORY DEBT LIMIT, AUGUST 31, 1998

(Amount in millions of dollars)

Public Debt Subject to Limit:		
Public Debt Outstanding.....		\$5,564,553
Less amounts not subject to limit:		
Noninterest-bearing Debt.....	532	
Unamortized Discount ⁴	72,194	
Federal Financing Bank.....	15,000	
Total Public Debt subject to limit.....	5,476,826	
Other debt subject to limit:		
Guaranteed Debt of Government agencies.....	154	
Total Debt Subject to limit.....	5,476,982	
Statutory Debt Limit ⁵	5,950,000	
Balance of Statutory Debt Limit.....	473,018	

Note: On the 4th workday of each month this statement will be available after 3:00 pm eastern time on the Bureau of the Public Debt's website at <http://www.publicdebt.treas.gov>.

COMPILED AND PUBLISHED BY
THE BUREAU OF THE PUBLIC DEBT

TABLE III - DETAIL OF PUBLIC DEBT OUTSTANDING, AUGUST 31, 1998

Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Interest-bearing Debt: ^a						
Marketable:						
Treasury Bills (Maturity Value):						
CUSIP: Yield: ^b ^c						
912795 AH4 5.125 03/05/98 09/03/98 09/03/98 10,843						20,145
4.945 06/04/98				9,303		
AJ0 5.010 03/12/98 09/10/98 09/10/98 11,377						20,648
4.995 06/11/98				9,271		
EL1 5.450 08/31/98 09/15/98 09/15/98 40,010						40,010
912794 4Z4 5.300 09/18/97 09/17/98 09/17/98 18,302						37,999
5.025 03/19/98				10,977		
5.010 06/18/98				8,721		
912795 AK7 4.990 03/26/98 09/24/98 09/24/98 10,383						19,575
4.990 06/25/98				9,192		
AL5 5.075 04/02/98 10/01/98 10/01/98 10,905						19,940
4.995 07/02/98				9,036		
AM3 5.000 04/09/98 10/08/98 10/08/98 10,788						19,594
4.960 07/09/98				8,806		
912794 5A8 5.200 10/16/97 10/15/98 10/15/98 18,774						39,155
5.130 04/16/98				11,439		
4.980 07/16/98				8,941		
912795 AN1 5.060 04/23/98 10/22/98 10/22/98 10,765						19,999
4.950 07/23/98				9,234		
AP6 5.115 04/30/98 10/29/98 10/29/98 11,068						19,970
4.920 07/30/98				8,902		
AQ4 5.110 05/07/98 11/05/98 11/05/98 11,838						20,970
4.980 08/06/98				9,132		
912794 5B6 5.140 11/13/97 11/12/98 11/12/98 18,451						39,166
5.170 05/14/98				11,886		
4.940 08/13/98				8,829		
912795 AR2 5.160 05/21/98 11/19/98 11/19/98 11,367						20,911
4.910 08/20/98				9,545		
AS0 5.165 05/28/98 11/27/98 11/27/98 11,320						20,379
4.920 08/27/98				9,059		
AT8 5.110 06/04/98 12/03/98 12/03/98 11,186						11,186
912794 5C4 5.180 12/11/97 12/10/98 12/10/98 18,011						29,582
5.155 06/11/98				11,571		
912795 AU5 5.065 06/18/98 12/17/98 12/17/98 11,246						11,246
AV3 5.120 06/25/98 12/24/98 12/24/98 11,885						11,885
AW1 5.055 07/02/98 12/31/98 12/31/98 12,154						12,154
BS9 5.065 01/08/98 01/07/99 01/07/99 17,837						30,018
5.010 07/09/98				12,181		
AX9 5.025 07/16/98 01/14/99 01/14/99 11,213						11,213
AY7 5.045 07/23/98 01/21/99 01/21/99 11,135						11,135
AZ4 5.015 07/30/98 01/28/99 01/28/99 11,562						11,562
BT7 4.965 02/05/98 02/04/99 02/04/99 19,190						31,157
5.030 08/06/98				11,967		
BA8 4.940 08/13/98 02/11/99 02/11/99 11,457						11,457
BB6 4.945 08/20/98 02/18/99 02/18/99 11,863						11,863
BC4 4.940 08/27/98 02/25/99 02/25/99 11,299						11,299
BU4 5.125 03/05/98 03/04/99 03/04/99 17,973						17,973
BV2 5.110 04/02/98 04/01/99 04/01/99 16,751						16,751
BW0 5.125 04/30/98 04/29/99 04/29/99 15,344						15,344
BX8 5.150 05/28/98 05/27/99 05/27/99 15,540						15,540
BY6 5.130 06/25/98 06/24/99 06/24/99 15,093						15,093
BZ3 5.095 07/23/98 07/22/99 07/22/99 15,769						15,769
CA7 5.000 08/20/98 08/19/99 08/19/99 15,756						15,756
Total Treasury Bills.....				676,446		676,446
Treasury Notes: ^d						
CUSIP: Series: Interest Rate: ^e						
912827 M41 S 4-3/4 09/30/93 09/30/98 03/31-09/30 12,576						12,576
Z47 AK 6 09/30/96 09/30/98 03/31-09/30 21,486						21,486
C67 H 7-1/8 10/15/91 10/15/98 04/15-10/15 10,268						10,268
M66 T 4-3/4 11/01/93 10/31/98 04/30-10/31 13,023						13,023
Z70 AL 5-7/8 10/31/96 10/31/98 04/30-10/31 21,221						21,221
WW8 D 8-7/8 ^f 11/15/88 11/15/98 05/15-11/15 9,903						9,903
V74 Z 5-1/2 11/24/95 11/15/98 05/15-11/15 20,598						20,598
N24 U 5-1/8 11/30/93 11/30/98 05/31-11/30 12,115						12,115
2B7 AM 5-5/8 12/02/96 11/30/98 05/31-11/30 20,532						20,532
N40 V 5-1/8 12/31/93 12/31/98 06/30-12/31 12,444						12,444
2D3 AN 5-3/4 12/31/96 12/31/98 06/30-12/31 20,615						20,615
D74 E 6-3/8 01/15/92 01/15/99 01/15-07/15 10,559						10,559
N65 J 5 01/31/94 01/31/99 01/31-07/31 12,901						12,901
2F8 AB 5-7/8 01/31/97 01/31/99 01/31-07/31 19,468						19,468
XE7 A 8-7/8 ^f 02/15/99 02/15/99 02/15-08/15 9,720						9,720
W73 W 5 02/15/96 02/15/99 02/15-08/15 21,997						21,997
P22 K 5-1/2 02/28/94 02/28/99 02/28-08/31 11,914						11,914
2K7 AC 5-7/8 02/28/97 02/28/99 02/28-08/31 19,916						19,916
P48 L 5-7/8 03/31/94 03/31/99 03/31-09/30 12,780						12,780
2N1 AD 6-1/4 03/31/97 03/31/99 03/31-09/30 19,798						19,798

TABLE III - DETAIL OF PUBLIC DEBT OUTSTANDING, AUGUST 31, 1998 -- Continued

Loan Description			Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
						Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Notes--Continued:								
CUSIP:	Series:	Interest Rate:						
912827 E81	F	7	04/15/92	04/15/99	04/15-10/15	10,178	.....	10,178
P63	M	6-1/2	05/02/94	04/30/99	04/30-10/31	12,292	.....	12,292
2R2	AE	6-3/8	04/30/97	04/30/99	04/30-10/31	19,353	.....	19,353
XN7	B	9-1/8	05/15/89	05/15/99	05/15-11/15	10,047	.....	10,047
X72	X	6-3/8	05/15/96	05/15/99	05/15-11/15	23,360	.....	23,360
Q21	N	6-3/4	05/31/94	05/31/99	05/31-11/30	12,339	.....	12,339
2V3	AF	6-1/4	06/02/97	05/31/99	05/31-11/30	18,575	.....	18,575
Q47	P	6-3/4	06/30/94	06/30/99	06/30-12/31	13,101	.....	13,101
2X9	AG	6	06/30/97	06/30/99	06/30-12/31	17,862	.....	17,862
F98	G	6-3/8	07/15/92	07/15/99	01/15-07/15	10,006	.....	10,006
Q62	Q	6-7/8	08/01/94	07/31/99	01/31-07/31	12,411	.....	12,411
3B6	AH	5-7/8	07/31/97	07/31/99	01/31-07/31	16,839	.....	16,839
XW7	C	8	08/15/89	08/15/99	02/15-08/15	10,164	.....	10,164
Y89	Y	6	08/15/96	08/15/99	02/15-08/15	22,708	.....	22,708
R20	R	6-7/8	08/31/94	08/31/99	02/28-08/31	12,397	.....	12,397
3F7	AJ	5-7/8	09/02/97	08/31/99	02/28-08/31	17,215	.....	17,215
R46	S	7-1/8	09/30/94	09/30/99	03/31-09/30	12,836	.....	12,836
3H3	AK	5-3/4	09/30/97	09/30/99	03/31-09/30	17,487	.....	17,487
H21	H	6	10/15/92	10/15/99	04/15-10/15	10,337	.....	10,337
R61	T	7-1/2	10/31/94	10/31/99	04/30-10/31	12,152	.....	12,152
3K6	AL	5-5/8	10/31/97	10/31/99	04/30-10/31	16,824	.....	16,824
YE6	D	7-7/8	11/15/89	11/15/99	05/15-11/15	10,774	.....	10,774
Z96	Z	5-7/8	11/15/96	11/15/99	05/15-11/15	22,870	.....	22,870
S29	U	7-3/4	11/30/94	11/30/99	05/31-11/30	11,934	.....	11,934
3P5	AM	5-5/8	12/01/97	11/30/99	05/31-11/30	17,051	.....	17,051
S45	V	7-3/4	01/03/95	12/31/99	06/30-12/31	12,523	.....	12,523
3R1	AN	5-5/8	12/31/97	12/31/99	06/30-12/31	16,747	.....	16,747
J37	E	6-3/8	01/15/93	01/15/00	01/15-07/15	10,104	.....	10,104
S60	G	7-3/4	01/31/95	01/31/00	01/31-07/31	12,229	.....	12,229
3U4	Y	5-3/8	02/02/98	01/31/00	01/31-07/31	17,502	.....	17,502
YN6	A	8-1/2	02/15/90	02/15/00	02/15-08/15	10,673	.....	10,673
2H4	U	5-7/8	02/18/97	02/15/00	02/15-08/15	20,421	.....	20,421
T28	H	7-1/8	02/28/95	02/29/00	02/28-08/31	12,496	.....	12,496
3Y6	Z	5-1/2	03/02/98	02/29/00	02/28-08/31	17,776	.....	17,776
T44	J	6-7/8	03/31/95	03/31/00	03/31-09/30	13,188	.....	13,188
4A7	AB	5-1/2	03/31/98	03/31/00	03/31-09/30	17,206	.....	17,206
K43	F	5-1/2	04/15/93	04/15/00	04/15-10/15	10,535	.....	10,535
T69	K	6-3/4	05/01/95	04/30/00	04/30-10/31	12,433	.....	12,433
4C3	AC	5-5/8	04/30/98	04/30/00	04/30-10/31	15,634	.....	15,634
YW6	B	8-7/8	05/15/90	05/15/00	05/15-11/15	10,496	.....	10,496
2T8	V	6-3/8	05/15/97	05/15/00	05/15-11/15	20,763	.....	20,763
U26	L	6-1/4	05/31/95	05/31/00	05/31-11/30	12,752	.....	12,752
4G4	AD	5-1/2	06/01/98	05/31/00	05/31-11/30	16,580	.....	16,580
U42	M	5-7/8	06/30/95	06/30/00	06/30-12/31	12,464	.....	12,464
4J8	AE	5-3/8	06/30/98	06/30/00	06/30-12/31	14,939	.....	14,939
U67	N	6-1/8	07/31/95	07/31/00	01/31-07/31	12,339	.....	12,339
4M1	AF	5-3/8	07/31/98	07/31/00	01/31-07/31	18,683	.....	18,683
ZE5	C	8-3/4	08/15/90	08/15/00	02/15-08/15	11,081	.....	11,081
3D2	W	6	08/15/97	08/15/00	02/15-08/15	18,053	.....	18,053
V25	P	6-1/4	08/31/95	08/31/00	02/28-08/31	11,922	.....	11,922
4Q2	AG	5-1/8	08/31/98	08/31/00	02/28-08/31	20,029	.....	20,029
V41	Q	6-1/8	10/02/95	09/30/00	03/31-09/30	12,011	.....	12,011
V66	R	5-3/4	10/31/95	10/31/00	04/30-10/31	12,080	.....	12,080
ZN5	D	8-1/2	11/15/90	11/15/00	05/15-11/15	11,520	.....	11,520
3M2	X	5-3/4	11/17/97	11/15/00	05/15-11/15	16,036	.....	16,036
W24	S	5-5/8	11/30/95	11/30/00	05/31-11/30	12,357	.....	12,357
W40	T	5-1/2	01/02/96	12/31/00	06/30-12/31	12,821	.....	12,821
W65	E	5-1/4	01/31/96	01/31/01	01/31-07/31	12,816	.....	12,816
ZX3	A	7-3/4	02/15/91	02/15/01	02/15-08/15	11,313	.....	11,313
3W0	S	5-3/8	02/17/98	02/15/01	02/15-08/15	15,367	.....	15,367
X23	F	5-5/8	02/29/96	02/28/01	02/28-08/31	12,820	.....	12,820
X49	G	6-3/8	04/10/96	03/31/01	03/31-09/30	14,181	.....	14,181
X64	H	6-1/4	04/30/96	04/30/01	04/30-10/31	13,780	.....	13,780
A85	B	8	05/15/91	05/15/01	05/15-11/15	12,398	.....	12,398
4E9	T	5-5/8	05/15/98	05/15/01	05/15-11/15	12,874	.....	12,874
Y22	J	6-1/2	05/31/96	05/31/01	05/31-11/30	13,722	.....	13,722
Y48	K	6-5/8	07/01/96	06/30/01	06/30-12/31	14,282	.....	14,282
Y71	L	6-5/8	07/31/96	07/31/01	01/31-07/31	14,137	.....	14,137
B92	C	7-7/8	08/15/91	08/15/01	02/15-08/15	12,339	.....	12,339
Z39	M	6-1/2	09/30/96	08/31/01	02/28-08/31	14,000	.....	14,000
Z54	N	6-3/8	09/30/96	09/30/01	03/31-09/30	14,519	.....	14,519
Z88	P	6-1/4	10/31/96	10/31/01	04/30-10/31	14,640	.....	14,640
D25	D	7-1/2	11/15/91	11/15/01	05/15-11/15	24,226	.....	24,226
2C5	Q	5-7/8	12/02/96	11/30/01	05/31-11/30	14,031	.....	14,031
2E1	R	6-1/8	12/31/96	12/31/01	06/30-12/31	13,971	.....	13,971
2G6	C	6-1/4	01/31/97	01/31/02	01/31-07/31	13,453	.....	13,453
2L5	D	6-1/4	02/28/97	02/28/02	02/28-08/31	13,800	.....	13,800
2P6	E	6-5/8	03/31/97	03/31/02	03/31-09/30	14,301	.....	14,301
2S0	F	6-5/8	04/30/97	04/30/02	04/30-10/31	14,475	.....	14,475
F49	A	7-1/2	05/15/92	05/15/02	05/15-11/15	11,714	.....	11,714
2W1	G	6-1/2	06/02/97	05/31/02	05/31-11/30	13,504	.....	13,504

TABLE III - DETAIL OF PUBLIC DEBT OUTSTANDING, AUGUST 31, 1998 -- Continued

Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Notes--Continued:						
CUSIP: 912827 2Y7	Series: H	Interest Rate: 6-1/4	06/30/97	06/30/02	06/30-12/31	13,059
3C4	K	6	07/31/97	07/31/02	01/31-07/31	12,231
G55	B	6-3/8	08/17/92	08/15/02	02/15-08/15	23,859
3G5	L	6-1/4	09/02/97	08/31/02	02/28-08/31	12,732
3J9	M	5-7/8	09/30/97	09/30/02	03/31-09/30	12,807
3L4	N	5-3/4	10/31/97	10/31/02	04/30-10/31	11,737
3Q3	P	5-3/4	12/01/97	11/30/02	05/31-11/30	12,121
3S9	Q	5-5/8	12/31/97	12/31/02	06/30-12/31	12,052
3V2	C	5-1/2	02/02/98	02/31/03	01/31-07/31	13,101
J78	A	6-1/4	02/16/93	02/15/03	02/15-08/15	23,563
3Z3	D	5-1/2	03/02/98	02/28/03	02/28-08/31	13,670
4B5	E	5-1/2	03/31/98	03/31/03	03/31-09/30	14,173
4D1	F	5-3/4	04/30/98	04/30/03	04/30-10/31	12,573
4H2	G	5-1/2	06/01/98	05/31/03	05/31-11/30	13,132
4K5	H	5-3/8	06/30/98	06/30/03	06/30-12/31	13,127
L83	B	5-3/4	08/16/93	08/15/03	02/15-08/15	28,011
4N9	J	5-1/4	08/17/98	08/15/03	02/15-08/15	19,852
N81	A	5-7/8	02/15/94	02/15/04	02/15-08/15	12,955
P89	B	7-1/4	05/16/94	05/15/04	05/15-11/15	14,440
Q88	C	7-1/4	08/15/94	08/15/04	02/15-08/15	13,346
R87	D	7-7/8	11/15/94	11/15/04	05/15-11/15	14,374
S86	A	7-1/2	02/15/95	02/15/05	02/15-08/15	13,835
T85	B	6-1/2	05/15/95	05/15/05	05/15-11/15	14,740
U83	C	6-1/2	08/15/95	08/15/05	02/15-08/15	15,003
V82	D	5-7/8	11/24/95	11/15/05	05/15-11/15	15,210
W81	A	5-5/8	02/15/96	02/15/06	02/15-08/15	15,514
X80	B	6-7/8	05/15/96	05/15/06	05/15-11/15	16,015
Y55	C	7	07/15/96	07/15/06	01/15-07/15	22,740
Z62	D	6-1/2	10/15/96	10/15/06	04/15-10/15	22,460
2J0	B	6-1/4	02/18/97	02/15/07	02/15-08/15	13,104
2U5	C	6-5/8	05/15/97	05/15/07	05/15-11/15	13,958
3E0	D	6-1/8	08/15/97	08/15/07	02/15-08/15	25,637
3X8	B	5-1/2	02/17/98	02/15/08	02/15-08/15	13,583
4F6	C	5-5/8	05/15/98	05/15/08	05/15-11/15	27,192
Total Treasury Notes.....					2,023,910	2,023,910
Treasury Bonds:						
CUSIP: 912810 BG2	Interest Rate: 3-1/2	7 d	10/03/60	11/15/98	05/15-11/15	4,463
BU1	8-1/4		05/15/75	05/15/05	05/15-11/15	4,246
CT3	11-3/4		01/12/81	02/15/01	02/15-08/15	1,501
CU0	13-1/8		04/02/81	05/15/01	05/15-11/15	1,750
CW6	13-3/8		07/02/81	08/15/01	02/15-08/15	1,753
CX4	15-3/4		10/07/81	11/15/01	05/15-11/15	1,753
BX5	7-5/8		02/15/77	02/15/07	02/15-08/15	4,249
				02/15/02	9	(15)
CZ9	14-1/4		01/06/82	02/15/02	02/15-08/15	1,759
BZ0	7-7/8		11/15/77	11/15/07	05/15-11/15	1,495
				11/15/02	9	
DA3	11-5/8		09/29/82	11/15/02	05/15-11/15	2,753
DC9	10-3/4		01/04/83	02/15/03	02/15-08/15	3,007
DD7	10-3/4		04/04/83	05/15/03	05/15-11/15	3,249
CC0	8-3/8		08/15/78	08/15/08	02/15-08/15	2,103
				08/15/03	9	
DE5	11-1/8		07/05/83	08/15/03	02/15-08/15	3,501
CE6	8-3/4		11/15/78	11/15/08	05/15-11/15	5,230
				11/15/03	9	
DG0	11-7/8		10/05/83	11/15/03	05/15-11/15	7,260
CG1	9-1/8		05/15/79	05/15/09	05/15-11/15	4,606
				05/15/04	9	
DH8	12-3/8		04/05/84	05/15/04	05/15-11/15	3,755
DK1	13-3/4		07/10/84	08/15/04	02/15-08/15	4,000
CK2	10-3/8		11/15/79	11/15/09	05/15-11/15	4,201
				11/15/04	9	
DM7	11-5/8	8	10/30/84	11/15/04	05/15-11/15	8,302
CM8	11-3/4		02/15/80	02/15/10	02/15-08/15	2,647
				02/15/05	9	(153)
CP1	10		05/15/80	05/15/10	05/15-11/15	2,987
				05/15/05	9	
DQ8	12	8	04/02/85	05/15/05	05/15-11/15	4,261
DR6	10-3/4	8	07/02/85	08/15/05	02/15-08/15	9,270
CS5	12-3/4		11/17/80	11/15/10	05/15-11/15	4,736
				11/15/05	9	
DU9	9-3/8	8	01/15/86	02/15/06	02/15-08/15	4,756
CV8	13-7/8		05/15/81	05/15/11	05/15-11/15	4,609
				05/15/06	9	
CY2	14		11/16/81	11/15/11	05/15-11/15	4,901
				11/15/06	9	
DB1	10-3/8		11/15/82	11/15/12	05/15-11/15	11,032
				11/15/07	9	

TABLE III - DETAIL OF PUBLIC DEBT OUTSTANDING, AUGUST 31, 1998 -- Continued

Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Bonds--Continued:						
CUSIP: 912810 DF2	Interest Rate: 12	08/15/83	08/15/13 08/15/08 ⁹	02/15-08/15	14,755	..... 14,755
DJ4	13-1/4	05/15/84	05/15/14 05/15/09 ⁹	05/15-11/15	5,007	..... 5,007
DL9	12-1/2	08/15/84	08/15/14 08/15/09 ⁹	02/15-08/15	5,128	..... 5,128
DN5	11-3/4 ⁸	11/15/84	11/15/14 11/15/09 ⁹	05/15-11/15	6,006	..... 6,006
DP0	11-1/4 ⁸	02/15/85	02/15/15	02/15-08/15	12,668	..... 12,668
DS4	10-5/8 ⁸	08/15/85	08/15/15	02/15-08/15	7,150	..... 7,150
DT2	9-7/8 ⁸	11/15/85	11/15/15	05/15-11/15	6,900	..... 6,900
DV7	9-1/4 ⁸	02/15/86	02/15/16	02/15-08/15	7,267	..... 7,267
DW5	7-1/4 ⁸	05/15/86	05/15/16	05/15-11/15	18,824	..... 18,824
DX3	7-1/2 ⁸	11/15/86	11/15/16	05/15-11/15	18,864	..... 18,864
DY1	8-3/4 ⁸	05/15/87	05/15/17	05/15-11/15	18,194	..... 18,194
DZ8	8-7/8 ⁸	08/15/87	08/15/17	02/15-08/15	14,017	..... 14,017
EA2	9-1/8 ⁸	05/16/88	05/15/18	05/15-11/15	8,709	..... 8,709
EB0	9 ⁸	11/22/88	11/15/18	05/15-11/15	9,033	..... 9,033
EC8	8-7/8 ⁸	02/15/89	02/15/19	02/15-08/15	19,251	..... 19,251
ED6	8-1/8 ⁸	08/15/89	08/15/19	02/15-08/15	20,214	..... 20,214
EE4	8-1/2 ⁸	02/15/90	02/15/20	02/15-08/15	10,229	..... 10,229
EF1	8-3/4 ⁸	05/15/90	05/15/20	05/15-11/15	10,159	..... 10,159
EG9	8-3/4 ⁸	08/15/90	08/15/20	02/15-08/15	21,419	..... 21,419
EH7	7-7/8 ⁸	02/15/91	02/15/21	02/15-08/15	11,113	..... 11,113
EJ3	8-1/8 ⁸	05/15/91	05/15/21	05/15-11/15	11,959	..... 11,959
EK0	8-1/8 ⁸	08/15/91	08/15/21	02/15-08/15	12,163	..... 12,163
EL8	8 ⁸	11/15/91	11/15/21	05/15-11/15	32,798	..... 32,798
EM6	7-1/4 ⁸	08/17/92	08/15/22	02/15-08/15	10,353	..... 10,353
EN4	7-5/8 ⁸	11/16/92	11/15/22	05/15-11/15	10,700	..... 10,700
EP9	7-1/8 ⁸	02/16/93	02/15/23	02/15-08/15	18,374	..... 18,374
EO7	6-1/4 ⁸	08/16/93	08/15/23	02/15-08/15	22,909	..... 22,909
ES3	7-1/2 ⁸	08/15/94	11/15/24	05/15-11/15	11,470	..... 11,470
ET1	7-5/8 ⁸	02/15/95	02/15/25	02/15-08/15	11,725	..... 11,725
EV6	6-7/8 ⁸	08/15/95	08/15/25	02/15-08/15	12,602	..... 12,602
EW4	6 ⁸	02/15/96	02/15/26	02/15-08/15	12,905	..... 12,905
EX2	6-3/4 ⁸	08/15/96	08/15/26	02/15-08/15	10,894	..... 10,894
EY0	6-1/2 ⁸	11/15/96	11/15/26	05/15-11/15	11,493	..... 11,493
EZ7	6-5/8 ⁸	02/18/97	02/15/27	02/15-08/15	10,456	..... 10,456
FA1	6-3/8 ⁸	08/15/97	08/15/27	02/15-08/15	10,736	..... 10,736
FB9	6-1/8 ⁸	11/15/97	11/15/27	05/15-11/15	22,519	..... 22,519
FE3	5-1/2 ⁸	08/17/98	08/15/28	08/15-02/15	11,776	..... 11,776
Total Treasury Bonds.....				614,872	(4,428)	610,444
Treasury Inflation-Indexed Notes: ^{7 d}						
CUSIP: 912827 3A8	Series: J	Interest Rate: 3-5/8 ⁸	07/15/97	07/15/02	16,817	298 17,115
2M3	A	3-3/8 ⁸	02/06/97	01/15/07	15,758	453 16,211
3T7	A	3-5/8 ⁸	01/15/98	01/15/08	8,410	75 8,485
Total Treasury Inflation-Indexed Notes.....				40,986	826	41,812
Treasury Inflation-Indexed Bonds: ^{7 d}						
CUSIP: 912810 FD5	Interest Rate: 3-5/8 ⁸	04/15/98	04/15/28	04/15-10/15	16,808	130 16,939
Total Treasury Inflation-Indexed Bonds.....					16,808	130 16,939
Federal Financing Bank.....	Various	Various	Various	15,000	.....	15,000
Total Marketable.....				3,388,022	(3,472)	3,384,551

TABLE III - DETAIL OF PUBLIC DEBT OUTSTANDING, AUGUST 31, 1998 -- Continued

Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable:						
Domestic Series:						
Fixed Term certificates (Various interest rates). ¹¹	Various	Various	Various	*	(*)	*
Zero-coupon Treasury bond	10/27/89	10/15/19	10/15/19	4,522	.....	4,522
Zero-coupon Treasury bond	07/16/90	07/15/20	07/15/20	5,026	.....	5,026
Zero-coupon Treasury bond (A)	10/05/90	10/15/20	10/15/20	3	.....	3
Zero-coupon Treasury bond (B)	10/05/90	10/15/20	10/15/20	5,000	.....	5,000
Zero-coupon Treasury bond	01/14/91	01/15/21	01/15/21	4,941	.....	4,941
Zero-coupon Treasury bond	01/29/90	01/15/30	01/15/30	5,002	.....	5,002
Zero-coupon Treasury bond	04/16/90	04/15/30	04/15/30	3,501	.....	3,501
Zero-coupon Treasury bond	01/14/91	04/15/30	04/15/30	2,000	.....	2,000
Total Domestic Series.....	.....	.....	.....	29,995	(*)	29,995
Foreign Series: ^d						
Bills 9/1/98..	03/26/98	09/01/98	09/01/98	175	.....	175
Bills 9/3/98..	12/08/97	09/03/98	09/03/98	100	.....	100
Bills 9/17/98..	12/08/97	09/17/98	09/17/98	100	.....	100
Bills 10/1/98..	12/08/97	10/01/98	10/01/98	50	.....	50
Bills 10/15/98..	12/08/97	10/15/98	10/15/98	50	.....	50
Bills 11/2/98..	03/26/98	11/02/98	11/02/98	175	.....	175
Bills 12/1/98..	05/28/98	12/01/98	12/01/98	445	.....	445
Bills 01/14/99..	07/16/98	01/14/99	01/14/99	100	.....	100
Zero-coupon Treasury bond. ¹¹	03/28/90	12/31/19	12/31/19	30,220	(9,808)	20,412
Zero-coupon Treasury bond. ¹¹	12/18/90	03/31/20	03/31/20	7,258	(96)	7,162
Zero-coupon Treasury bond. ¹¹	04/07/93	03/31/23	03/31/23	6,685	.....	6,685
Total Foreign Series.....	.....	.....	.....	45,358	(9,904)	35,454
R.E.A. Series:						
5% Treasury Certificates of Indebtedness.....	Various	.....	Semiannually	47	(45)	1
Total R.E.A. Series.....	.....	.....	.....	47	(45)	1
State and Local Government Series:						
Treasury Time Deposit - Certificates of Indebtedness (Various rates).....	Various	.....	At maturity	40,289	(35,320)	4,968
Treasury Time Deposit - Notes (Various rates).....	Various	.....	Various	208,377	(78,435)	129,942
Treasury Special Zero's - Notes.....	Various	.....	.....	300	(283)	17
Treasury Time Deposit - Bonds (Various rates).....	Various	.....	Various	31,041	(7,845)	23,196
Treasury Demand Deposit. ¹¹	Various	.....	Daily	612	(592)	20
Total State and Local Government Series.....	.....	.....	.....	280,618	(122,475)	158,143
United States Savings Securities:						
United States Savings Bonds: ^{12 d}						
Series E..... ¹³	Various	On demand	At redemption	187,292	(137,622)	49,671
Series EE..... ¹³	Various	On demand	At redemption	194,149	(75,564)	118,585
Series E and EE Unclassified ¹³	Various	On demand	At redemption	164	(527)	(364)
Series H.....	Various	On demand	Semiannually	6,411	(5,243)	1,168
Series HH.....	Various	On demand	Semiannually	16,229	(4,909)	11,320
Series H and HH Unclassified.....	Various	On demand	Semiannually	7	(*)	7
Total United States Savings Bonds.....	.....	.....	.....	404,251	(223,865)	180,387
United States Savings Notes.....	Various	On demand	At redemption	1,162	(934)	228
United States Individual Retirement Bonds..... ^{14 d}	Various	On demand	At redemption	79	(65)	14
United States Retirement Plan Bonds..... ¹⁵	Various	On demand	At redemption	363	(304)	58
Total United States Savings Securities.....	.....	.....	.....	405,855	(225,167)	180,688

TABLE III - DETAIL OF PUBLIC DEBT OUTSTANDING, AUGUST 31, 1998 -- Continued

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable--Continued:			
Government Account Series:			
Abandoned Mines Reclamation Fund, Office of Surface Mining Reclamation and Enforcement.....	1,689	(2)	1,687
Airport and Airway Trust Fund.....	10,602	(968)	9,635
Albanian Claims Fund, Treasury Department.....	1	.....	1
Aquatic Resources Trust Fund.....	1,646	(588)	1,058
Armed Forces Retirement Home Trust Fund.....	121	.....	121
Assessment Funds, Office of the Comptroller of the Currency.....	335	.....	335
Assets Forfeiture Fund, Justice.....	448	.....	448
Aviation Insurance Revolving Fund.....	70	.....	70
Bank Insurance Fund, The.....	27,640	(180)	27,460
Bequest of Major General Fred C. Ainsworth, Library, Walter Reed General Hospital.....	*	.....	*
Bequests and Gifts, Disaster Relief, Funds Appropriated to the President.....	1	.....	1
Bosnia Federation Defense Fund- Saudi Arabia United Arab Emirates, Kuwait, Et. Al., Department of State.....	62	(9)	53
Capitol Preservation Fund, U.S. Capitol Preservation Commission.....	27	.....	27
Christopher Columbus Scholarship Fund, Christopher Columbus Fellowship Foundation.....	7	.....	7
Civil Service Retirement and Disability Fund, Office of Personnel Management.....	485,195	(77,539)	407,656
Claims Court Judges Retirement Fund.....	6	.....	6
Coast Guard General Gift Fund.....	2	.....	2
Cochiti Wet Field Solution, Special Purpose Fund, Interior, Bureau of Indian Affairs.....	2	.....	2
Commissary Funds, Federal Prisons.....	94	.....	94
Community Development Credit Union Revolving Fund, National Credit Union Administration.....	1	.....	1
Conditional Gift Fund, General, Department of State.....	3	.....	3
Construction of Facilities, National Aeronautics and Space Administration.....	2	.....	2
Contributions, American Battle Monuments Commission.....	8	.....	8
Cooperative Fund (Papago), Bureau of Indian Affairs.....	37	(7)	31
Court of Veterans Appeals Retirement Fund.....	4	.....	4
Defense Cooperation Account, Defense.....	1	.....	1
Department of Defense, Education Benefits Fund.....	550	.....	550
Department of Defense Military Retirement Fund.....	147,515	(12,125)	135,390
Department of the Air Force General Gift Fund.....	1	(*)	1
Department of the Army General Gift Fund.....	1	.....	1
Department of the Navy General Gift Fund.....	1	.....	1
Deposits of Proceeds of Lands Withdrawn for Native Selection, Bureau of Indian Affairs.....	9	.....	9
Deposits, Outer Continental Shelf Lands Act, Beaufort Sea, Minerals Management Service.....	1,680	.....	1,680
Deposits, Outer Continental Shelf Lands Act, Bonus Bids, Minerals Management Service.....	112	.....	112
District of Columbia Judicial Retirement and Survivors' Annuity Fund.....	4	.....	4
Eisenhower Exchange Fellowship Program Trust Fund.....	14	(6)	8
Employees' Health Benefits Fund, Office of Personnel Management.....	8,690	(2,722)	5,968
Employees' Life Insurance Fund, Office of Personnel Management.....	19,376	.....	19,376
Endeavor Teacher Fellowship Trust Fund.....	*	.....	*
Escrow Account, National Labor Relations Board.....	14	.....	14
Escrowed Funds for Shared Medical Equipment Purchases, Department of Veterans Affairs.....	1	.....	1
Esther Cattell Schmitt Gift Fund, Treasury.....	*	.....	*
Exchange Stabilization Fund, Office of the Secretary, Treasury.....	16,081	.....	16,081
Export-Import Bank of the United States, Liquidating Account.....	470	(6)	464
Farm Credit Insurance Fund, Capital Corporation Investment Fund, Farm Credit Administration	1,315	.....	1,315
Federal Aid to Wildlife Restoration, United States Fish and Wildlife Service.....	401	.....	401
Federal Disability Insurance Trust Fund.....	87,318	(10,481)	76,837
Federal Hospital Insurance Trust Fund.....	125,254	(8,302)	116,952
FHA - Flexible Subsidy Fund, Housing Programs, Housing and Urban Development.....	151	.....	151
FHA - General and Special Risk Insurance Fund, Liquidating Account, Housing and Urban Development.....	7	.....	7
FHA - Homeowner Assistance Fund, Housing Programs, Housing and Urban Development.....	18	.....	18
FHA - Liquidating Account, Housing and Urban Development.....	15,848	.....	15,848
Federal Old-Age and Survivors Insurance Trust Fund.....	707,759	(54,743)	653,016
Federal Ship Financing Escrow Fund, Maritime Administration.....	324	(45)	279
Federal Ship Financing Fund, Fishing Vessels, Liquidating Account, National Oceanic and Atmospheric Administration.....	27	(13)	13
Federal Ship Financing Fund, Revolving Fund, Maritime Administration.....	45	.....	45

TABLE III - DETAIL OF PUBLIC DEBT OUTSTANDING, AUGUST 31, 1998 -- Continued

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable, Government Account Series--Continued:			
Federal Supplementary Medical Insurance Trust Fund.....	58,365	(18,786)	39,578
Fisheries Promotional Fund, National Oceanic and Atmospheric Administration.....	1	.....	1
Fishermen's Contingency Fund, National Oceanic and Atmospheric Administration.....	1	.....	1
Foreign Fishing Observer Fund, National Oceanic and Atmospheric Administration.....	1	.....	1
Foreign Service Retirement and Disability Fund.....	9,683	(98)	9,585
FSLIC Resolution Fund, The.....	2,017	.....	2,017
Funds Contributed for the Advancement of the Indian Race, Bureau of Indian Affairs.....	*	.....	*
General Post Fund, National Homes, Department of Veterans Affairs.....	48	.....	48
German Democratic Republic Settlement Fund.....	7	.....	7
Gifts and Bequests, Office of the Secretary, Department of Transportation.....	*	.....	*
Gifts and Bequests, Treasury.....	*	.....	*
Gifts and Donations, National Endowment of the Arts.....	*	.....	*
Gifts, Central Intelligence Agency.....	*	.....	*
Guarantees of Mortgage-Backed Securities Fund, Government National Mortgage Association, Housing and Urban Development.....	6,123	(123)	5,999
Harbor Maintenance Trust Fund.....	1,332	(38)	1,294
Harry S. Truman Memorial Scholarship Trust Fund, Harry S. Truman Scholarship Foundation.....	58	(1)	56
Hazardous Substance Superfund.....	5,305	(76)	5,228
Highway Trust Fund.....	32,954	(5,289)	27,665
Indian Tribal Funds, Bureau of Indian Affairs.....	315	(11)	304
Individual Indian Money, Bureau of Indian Affairs.....	64	(24)	40
Inland Waterways Trust Fund.....	356	(2)	354
Iranian Claims Settlement Fund, Treasury Department.....	*	.....	*
Israeli Arab Scholarship Program, United States Information Agency.....	5	(*)	5
James Madison Memorial Fellowship Foundation Trust Fund.....	40	.....	40
Japan-United States Friendship Trust Fund, Japan-United States Friendship Commission.....	16	.....	16
John C. Stennis Center for Public Service Training and Development.....	9	(*)	9
Judicial Officers Retirement Fund.....	102	.....	102
Judicial Survivors Annuities Fund.....	306	(13)	292
Kennedy Center Revenue Bond Sinking Fund.....	4	(*)	4
Leaking Underground Storage Tank Trust Fund.....	1,213	(4)	1,209
Library of Congress Gift Fund.....	5	.....	5
Library of Congress Trust Fund.....	24	.....	24
Morris K. Udall Scholarship and Excellence in National Environmental Policy Trust Fund.....	24	.....	24
National Archives Gift Fund, National Archives and Records Administration.....	2	.....	2
National Archives Trust Fund, National Archives and Records Administration.....	15	.....	15
National Credit Union Share Insurance Fund.....	3,864	.....	3,864
National Institutes of Health Conditional Gift Fund.....	*	.....	*
National Institutes of Health Unconditional Gift Fund.....	10	(1)	9
National Security Education Trust Fund.....	55	(3)	53
National Service Life Insurance Fund, Department of Veterans Affairs.....	12,265	(157)	12,108
National Service Trust, Corporation for National and Community Services.....	355	(8)	347
Native American Institutions Endowment Fund.....	14	.....	14
Natural Resource Damage Assessment and Restoration Fund, U.S. Fish and Wildlife Service, Interior.....	38	(*)	38
Nuclear Waste Disposal Fund, Department of Energy.....	11,353	(154)	11,199
Office of Naval Records and History Fund.....	1	.....	1
Oil Spill Liability Trust Fund.....	1,089	(5)	1,083
Oliver Wendell Holmes Devise Fund, Library of Congress.....	*	.....	*
Operating Fund, National Credit Union Administration.....	30	.....	30
Operation and Maintenance, Indian Irrigation Systems, Bureau of Indian Affairs.....	17	.....	17
Overseas Private Investment Corporation.....	35	.....	35
Overseas Private Investment Corporation, Insurance and Equity Non Credit Account.....	2,926	(125)	2,801
Panama Canal Commission Compensation Fund.....	89	(10)	79
Panama Canal Commission Dissolution Fund.....	6	.....	6
Patients Benefit Fund, National Institutes of Health.....	*	.....	*
Payments by Alleged Violators of Department of Energy Regulations, Department of Energy.....	252	.....	252
Payments to Copyright Owners, Copyright Office, Library of Congress.....	784	(*)	784
Pension Benefit Guaranty Corporation.....	15,156	(6,684)	8,471

TABLE III - DETAIL OF PUBLIC DEBT OUTSTANDING, AUGUST 31, 1998 -- Continued

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable, Government Account Series--Continued:			
Postal Service Fund.....	1,399	.....	1,399
Power Systems, Indian Irrigation Projects, Bureau of Indian Affairs.....	20	(*)	20
Preservation, Birthplace of Abraham Lincoln, National Park Service.....	*	.....	*
Prison Industries Fund, Department of Justice.....	61	.....	61
Public Enterprise Revolving Fund, Office of Thrift Supervision, Treasury.....	172	.....	172
Public Health Service Conditional Gift Fund, Health Resources and Services Administration.....	3	.....	3
Railroad Retirement Account.....	20,932	(1,234)	19,698
Railroad Retirement Supplemental Account.....	51	(11)	40
Reforestation Trust Fund, Forest Service.....	10	.....	10
Relief and Rehabilitation, Longshoremen's and Harbor Workers' Compensation Act, as amended, Labor.....	29	.....	29
Relief and Rehabilitation, Workmen's Compensation Act, Within the District of Columbia, Department of Labor.....	3	.....	3
Reregistration and Expedited Processing Fund, Environmental Protection Agency.....	13	.....	13
Reserve Mobilization Income Insurance Fund, Defense.....	22	(*)	22
Retired Employees' Health Benefits Fund, Office of Personnel Management.....	1	.....	1
Revolving Fund for Administrative Expenses, Farm Credit Administration.....	15	.....	15
Saving Association Insurance Fund, The.....	9,673	.....	9,673
Science, Space and Technology Education Trust Fund, National Aeronautics and Space Administration.....	17	.....	17
Seized Assets Fund, Justice.....	647	.....	647
Servicemen's Group Life Insurance Fund.....	4	.....	4
Smithsonian Endowment Fund, Smithsonian Institution.....	1	.....	1
Social Security Equivalent Benefit Account, Railroad Retirement Board.....	2,409	(424)	1,985
Special Investment Account.....	902	.....	902
Suspense, United States Customs Service.....	340	.....	340
Tax Court Judges Survivors Annuity Fund.....	7	(*)	6
Thrift Savings Fund, Federal Retirement Thrift Investment Board.....	26,291	.....	26,291
Treasury Deposit Funds.....	87	(19)	68
Treasury Forfeiture Fund.....	238	.....	238
Tribal Economic Recovery Funds, Bureau of Indian Affairs.....	41	.....	41
Trust Fund, The Barry Goldwater Scholarship and Excellence in Education Fund.....	62	(1)	61
Trust Funds, United States Information Agency	1	.....	1
Unconditional Gift Fund, State.....	*	.....	*
Unearned Copyright Fees, Library of Congress.....	2	.....	2
Unemployment Trust Fund.....	76,113	(4,013)	72,101
United States Government Life Insurance Fund, Department of Veterans Affairs.....	89	(2)	87
United States Naval Academy General Gift Fund.....	6	(*)	6
United States Naval Academy Museum Fund.....	2	.....	2
United States Trustee System Fund, Justice.....	115	.....	115
Uranium Enrichment and Decommissioning Fund, Department of Energy.....	1,277	.....	1,277
Utah Reclamation Mitigation and Conservation Account, Interior.....	78	.....	78
Vaccine Injury Compensation Trust Fund.....	1,305	(3)	1,302
Veterans Reopened Insurance Fund.....	526	(7)	520
Veterans Special Life Insurance Fund, Trust Revolving Fund, Department of Veterans Affairs.....	1,658	(16)	1,642
Vietnam Claims Fund, Financial Management Service.....	*	.....	*
Voluntary Separation Incentive Fund, Defense.....	922	(13)	909
Wage And Hour And Public Contracts Restitution Fund, Labor	7	.....	7
War-Risk Insurance Revolving Fund, Maritime Administration.....	27	.....	27
Total Government Account Series.....	1,973,306	(205,096)	1,768,211
Total Nonmarketable.....	2,735,180	(562,688)	2,172,492
Total Interest-bearing Debt.....	6,123,202	(566,159)	5,557,043
Noninterest-bearing Debt:			
Not Subject to the Statutory Debt Limit:			
United States Notes.....		16	270
National and Federal Reserve Bank Notes assumed by the United States on deposit of lawful money for their retirement		17	65
Silver Certificates (Act of June 24, 1967).....		18	186
Other.....			11
Total Not Subject to the Statutory Debt Limit.....			532
Subject to the Statutory Debt Limit:			
Mortgage Guaranty Insurance Company Tax and Loss Bonds.....	b e		1,598
United States Savings Stamps.....			45
Matured Treasury Bonds, at various interest rates.....			49
Matured Treasury Notes, at various interest rates.....			68
Matured United States Savings Bonds.....			5,162
Matured United States Savings Notes.....			49
Other.....			7
Total Subject to the Statutory Debt Limit.....			6,978
Total Noninterest-bearing Debt.....			7,511
Total Public Debt Outstanding.....			5,564,553

TABLE IV - STATEMENT OF GUARANTEED DEBT OF U.S. AGENCIES, AUGUST 31, 1998
 [Compiled from latest reports received by Treasury]

Title and Authorizing Act	Issue Date	Payable ¹⁹	Interest Payable	Rate of Interest	Amount in Millions
Unmatured debt:					
Federal Housing Administration: (Act of June 27, 1934, as amended)					
General Insurance Fund: Debentures, Series MM.....	Various	Various	01/01 - 07/01	Various	152
Special Risk Insurance Fund: Debentures, Series PP.....	Various	Various	01/01 - 07/01	6-7/8	1
Total Unmatured debt.....	.....	.....	.....	.....	154
Matured debt (Funds for payment on deposit with the United States Treasury):					
Federal Housing Administration:					
Principal.....	.....	.....	.....	.....	1
Interest.....	.....	.....	.....	.....	*
Total Matured debt.....	.....	.....	.....	.....	1
Total .....	.....	.....	.....	.....	154

TABLE V - GIFTS TO REDUCE THE PUBLIC DEBT

Fiscal Year 1998 ²⁰		Fiscal Year 1997 Total
JULY	Fiscal Year to Date	
\$81,505.53	\$1,309,841.91	\$955,897.15

Note: A Fiscal Year covers the period from October 1 through September 30 of the following year.

TABLE VI - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, AUGUST 31, 1998

Loan Description	Corpus STRIP CUSIP	Maturity Date	Principal Amount Outstanding in Thousands			Reconstituted This Month ²¹
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form	
Treasury Bonds:						
CUSIP:	Interest Rate:					
912810 DM7	11-5/8	912803 AB9	11/15/04	8,301,806	4,322,606	3,979,200
DQ8	12	AD5	05/15/05	4,260,758	2,191,808	2,068,950
DR6	10-3/4	AG8	08/15/05	9,269,713	7,060,913	2,208,800
DU9	9-3/8	AJ2	02/15/06	4,755,916	4,747,916	8,000
DN5	9 1-3/4	912800 AA7	11/15/14	6,005,584	2,391,184	3,614,400
DP0	11-1/4	912803 AA1	02/15/15	12,667,799	11,019,639	1,648,160
DS4	10-5/8	AC7	08/15/15	7,149,916	6,718,876	431,040
DT2	9-7/8	AE3	11/15/15	6,899,859	3,992,659	2,907,200
DV7	9-1/4	AF0	02/15/16	7,266,854	7,146,854	120,000
DW5	7-1/4	AH6	05/15/16	18,823,551	18,349,151	474,400
DX3	7-1/2	AK9	11/15/16	18,864,448	18,044,848	819,600
DY1	8-3/4	AL7	05/15/17	18,194,169	8,318,329	9,875,840
DZ8	8-7/8	AM5	08/15/17	14,016,858	8,692,058	5,324,800
EA2	9-1/8	AN3	05/15/18	8,708,639	3,612,639	5,096,000
EB0	9	AP8	11/15/18	9,032,870	2,130,270	6,902,600
EC8	8-7/8	AQ6	02/15/19	19,250,798	5,933,998	13,316,800
ED6	8-1/8	AR4	08/15/19	20,213,832	18,665,672	1,548,160
EE4	8-1/2	AS2	02/15/20	10,228,868	5,890,468	4,338,400
EF1	8-3/4	AT0	05/15/20	10,158,883	3,025,283	7,133,600
EG9	8-3/4	AU7	08/15/20	21,418,606	5,608,366	15,810,240
EH7	7-7/8	AV5	02/15/21	11,113,373	10,241,373	872,000
EJ3	8-1/8	AW3	05/15/21	11,958,888	5,201,128	6,757,760
EK0	8-1/8	AX1	08/15/21	12,163,482	8,318,362	3,845,120
EL8	8	AY9	11/15/21	32,798,394	11,310,444	21,487,950
EM6	7-1/4	AZ6	08/15/22	10,352,790	8,659,990	1,692,800
EN4	7-5/8	BA0	11/15/22	10,699,626	3,086,826	7,612,800
EP9	7-1/8	BB8	02/15/23	18,374,361	11,283,161	7,091,200
EQ7	6-1/4	BC6	08/15/23	22,909,044	18,840,404	4,068,640
ES3	7-1/2	BD4	11/15/24	11,469,662	2,696,222	8,773,440
ET1	7-5/8	BE2	02/15/25	11,725,170	2,885,170	8,840,000
EV6	6-7/8	BF9	08/15/25	12,602,007	9,746,007	2,856,000
EW4	6	BG7	02/15/26	12,904,916	12,632,616	272,300
EX2	6-3/4	BH5	08/15/26	10,893,818	9,313,018	1,580,800
EY0	6-1/2	BJ1	11/15/26	11,493,177	10,583,977	909,200
EZ7	6-5/8	BK8	02/15/27	10,456,071	8,497,671	1,958,400
FA1	6-3/8	BL6	08/15/27	10,735,756	10,391,756	344,000
FB9	6-1/8	BM4	11/15/27	22,518,539	22,467,339	51,200
FE3	5-1/2	BP7	08/15/28	11,776,201	11,776,201	0
Total Treasury Bonds.....				492,435,002	325,795,202	166,639,800
						7,391,331

TABLE VI - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, AUGUST 31, 1998 -- Continued

Loan Description	Corpus STRIP CUSIP	Maturity Date	Principal Amount Outstanding in Thousands			Reconstituted This Month ²¹
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form	
Treasury Notes:						
CUSIP: Series: Interest Rate:						
912827 WW8 D 8-7/8	912820 AQ0	11/15/98	9,902,875	4,870,875	5,032,000	28,800
XE7 A 8-7/8	AR8	02/15/99	9,719,623	6,327,623	3,392,000	38,400
XN7 B 9-1/8	AS6	05/15/99	10,047,103	5,176,703	4,870,400	100,800
XW7 C 8	AT4	08/15/99	10,163,644	6,460,094	3,703,550	59,000
3H3 AK 5-3/4	CB1	09/30/99	17,487,287	17,269,687	217,600	0
3K6 AL 5-5/8	CD7	10/31/99	16,823,947	16,604,747	219,200	0
YE6 D 7-7/8	AU1	11/15/99	10,773,960	6,652,360	4,121,600	176,000
3P5 AM 5-5/8	CG0	11/30/99	17,051,198	16,865,598	185,600	0
3R1 AN 5-5/8	CJ4	12/31/99	16,747,060	16,647,860	99,200	0
3U4 Y 5-3/8	CM7	01/31/00	17,502,026	17,502,026	0	0
YN6 A 8-1/2	AV9	02/15/00	10,673,033	7,671,833	3,001,200	15,200
3Y6 Z 5-1/2	CR6	02/29/00	17,776,125	17,776,125	0	0
4A7 AB 5-1/2	CT2	03/31/00	17,206,376	17,206,376	0	0
4C3 AC 5-5/8	CV7	04/30/00	15,633,855	15,633,855	0	0
YW6 B 8-7/8	AW7	05/15/00	10,496,230	5,246,630	5,249,600	100,800
4G4 AD 5-1/2	CZ8	05/31/00	16,580,032	16,580,032	0	0
4J8 AE 5-3/8	DB0	06/30/00	14,939,037	14,939,037	0	0
4M1 AF 5-3/8	DD6	07/31/00	18,683,300	18,683,300	0	0
ZE5 C 8-3/4	AX5	08/15/00	11,080,646	7,137,126	3,943,520	12,960
4Q2 AG 5-1/8	DF1	08/31/00	20,029,402	20,029,402	0	0
ZN5 D 8-1/2	AY3	11/15/00	11,519,682	6,961,282	4,558,400	14,400
3M2 X 5-3/4	CF2	11/15/00	16,036,088	16,036,088	0	0
ZX3 A 7-3/4	AZ0	02/15/01	11,312,802	7,878,402	3,434,400	15,200
3W0 S 5-3/8	CP0	02/15/01	15,367,153	15,367,153	0	0
A85 B 8	BA4	05/15/01	12,398,083	8,633,658	3,764,425	10,500
4E9 T 5-5/8	CX3	05/15/01	12,873,752	12,873,752	0	0
B92 C 7-7/8	BB2	08/15/01	12,339,185	9,041,585	3,297,600	72,000
D25 D 7-1/2	BC0	11/15/01	24,226,102	19,496,102	4,730,000	102,240
F49 A 7-1/2	BD8	05/15/02	11,714,397	9,461,517	2,252,880	10,800
G55 B 6-3/8	BE6	08/15/02	23,859,015	22,284,615	1,574,400	0
3J9 M 5-7/8	CC9	09/30/02	12,806,814	12,771,614	35,200	0
3L4 N 5-3/4	CE5	10/31/02	11,737,284	11,675,684	61,600	0
3Q3 P 5-3/4	CH8	11/30/02	12,120,580	11,919,780	200,800	0
3S9 Q 5-5/8	CK1	12/31/02	12,052,433	12,052,433	0	0
3V2 C 5-1/2	CN5	01/31/03	13,100,640	13,100,640	0	0
J78 A 6-1/4	BF3	02/15/03	23,562,691	22,871,939	690,752	5,600
3Z3 D 5-1/2	CS4	02/28/03	13,670,354	13,626,354	44,000	0
4B5 E 5-1/2	CU9	03/31/03	14,172,892	14,172,892	0	0
4D1 F 5-3/4	CW5	04/30/03	12,573,248	12,573,248	0	0
4H2 G 5-1/2	DA2	05/31/03	13,132,243	13,132,243	0	0
4K5 H 5-3/8	DC8	06/30/03	13,126,799	13,126,799	0	0
L83 B 5-3/4	BG1	08/15/03	28,011,028	27,432,628	578,400	12,000
4N9 J 5-1/4	DE4	08/15/03	19,852,098	19,852,098	0	0
N81 A 5-7/8	BH9	02/15/04	12,955,077	12,759,877	195,200	6,400
P89 B 7-1/4	BJ5	05/15/04	14,440,372	14,418,772	21,600	2,400
Q88 C 7-1/4	BK2	08/15/04	13,346,467	12,788,067	558,400	4,000
R87 D 7-7/8	BL0	11/15/04	14,373,760	14,373,760	0	0
S86 A 7-1/2	BM8	02/15/05	13,834,754	13,834,194	560	111,200
T85 B 6-1/2	BN6	05/15/05	14,739,504	14,739,504	0	0
U83 C 6-1/2	BP1	08/15/05	15,002,580	15,002,580	0	0
V82 D 5-7/8	BO9	11/15/05	15,209,920	15,205,120	4,800	0
W81 A 5-5/8	BR7	02/15/06	15,513,587	15,509,427	4,160	0
X80 B 6-7/8	BS5	05/15/06	16,015,475	16,015,475	0	0
Y55 C 7	BT3	07/15/06	22,740,446	22,740,446	0	2,000
Z62 D 6-1/2	BU0	10/15/06	22,459,675	22,459,675	0	0
2J0 B 6-1/4	BW6	02/15/07	13,103,678	13,043,294	60,384	0
2U5 C 6-5/8	BX4	05/15/07	13,958,186	13,932,586	25,600	0
3E0 D 6-1/8	CA3	08/15/07	25,636,803	25,616,003	20,800	0
3X8 B 5-1/2	CQ8	02/15/08	13,583,412	13,583,412	0	0
4F6 C 5-5/8	CY1	05/15/08	27,191,815	27,191,815	0	0
Total Treasury Notes.....			924,987,633	864,837,802	60,149,831	900,700
Treasury Inflation-Indexed Notes:						
CUSIP: Series: Interest Rate:						
912827 3A8 J 3-5/8	912820 BZ9	07/15/02	17,115,360	17,115,360	0	0
2M3 A 3-3/8	BV8	01/15/07	16,211,328	16,211,328	0	0
3T7 A 3-5/8	CL9	01/15/08	8,485,222	8,485,222	0	0
Total Inflation-Indexed Notes.....			41,811,910	41,811,910	0	0
Treasury Inflation-Indexed Bonds:						
CUSIP: Interest Rate:						
912810 FD5 3-5/8	912803 BN2	04/15/28	16,938,744	16,938,744	0	0
Total Inflation-Indexed Bonds.....			16,938,744	16,938,744	0	0
Grand Total.....			1,476,173,288	1,249,383,657	226,789,631	8,292,031

Note: On the 4th workday of each month Table VI will be available after 3:00 p.m. eastern time on the Commerce Department's Economic Bulletin Board (EBB) and on the Bureau of the Public Debt's website at <http://www.publicdebt.treas.gov>. For more information about EBB, call (202) 482-1966. The balances in this table are subject to audit and subsequent adjustments.

- * \$500 thousand or less.
- ¹ Computed on true discount basis.
- ² These marketable securities have been issued to the Civil Service Retirement Fund and are not currently traded in the market.
- ³ The average interest rates for Total Marketable and Total Interest-bearing Debt do not include the Treasury Inflation-indexed securities.
- ⁴ Represents the unamortized discount on Treasury Bills and zero-coupon Treasury Bonds.
- ⁵ Pursuant to 31 U.S.C. 3101(b). By Act of August 5, 1997, Public Law 105-33, Sec. 5701 the Statutory Debt Limit was permanently increased to \$5,950,000 million.
- ⁶ Bills are sold by competitive bidding on a bank discount yield basis. The average sale price of these securities gives an approximate yield on a bank discount basis (360 days a year) as indicated. Effective November 10, 1997, three decimal bidding, in .005 percent increments, is required for regular Treasury bill auctions, 13-, 26- and 52- week bills. The yield on a true discount basis (365 days a year) is shown in the summary on Page 1.
- ⁷ For price and yield ranges of unmatured securities issued at a premium or discount see Table 3, Public Debt Operations of the quarterly Treasury Bulletin.
- ⁸ See Table VI, "Holdings of Treasury Securities in Stripped Form" for information on securities eligible for stripping and reconstitution.
- ⁹ Redeemable at option of United States on and after dates indicated, unless otherwise shown, but only on interest dates on 4 months' notice.
- ¹⁰ Redeemable at par and accrued interest to date of payment at option of representative of deceased owner's estate, provided entire proceeds of redemption are applied to payment of Federal estate taxes on such estate.
- ¹¹ Redeemable on demand.
- ¹² Amounts issued, retired, and outstanding for Series E and EE Savings Bonds and Savings Notes are stated at cost plus accrued discount. Amounts issued, retired, and outstanding for Series H and HH Bonds are stated at face value.
- ¹³ Redeemable after 6 months from issue date at option of owner.
- ¹⁴ The bonds are issued at par and semiannual interest is added to principal. Redeemable without interest during the first twelve months after issue date. Thereafter, bonds presented for payment prior to age 59-1/2 years carry a penalty except in case of death or disability or upon "roll-over" to other authorized investments.
- ¹⁵ Redeemable at any time effective with the 1984 Tax Reform Act. The redemption proceeds should be reported as income unless reinvested into an individual retirement plan or an employee plan qualified under Section 401 of the Internal Revenue Code.
- ¹⁶ Excludes \$25 million United States Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.
- ¹⁷ Excludes \$29 million National Bank Notes issued prior to July 1, 1929, and \$2 million Federal Reserve Bank Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119 to have been destroyed or irretrievably lost.
- ¹⁸ Excludes \$200 million Silver Certificates issued after June 30, 1929, determined pursuant to Act of June 24, 1967, to have been destroyed or irretrievably lost.
- ¹⁹ All unmatured debentures issued by the Federal Housing Administration are redeemable at the option of the Federal Housing Administration on any interest day or days on 3 months' notice.
- ²⁰ The data reported represents a one or two month lag behind the date of the Monthly Statement of the Public Debt.
- ²¹ Effective May 1, 1987, securities held in stripped form were eligible for reconstitution to their unstripped form.

GENERAL:

The outstanding balances in this statement are based upon daily cash activity reports from Federal Reserve Banks and Bureau Offices and are subject to audit and subsequent adjustments.

AUTHORIZING ACTS:

- ^a All interest-bearing debt was authorized by the Second Liberty Bond Act, as amended, or by Chapter 31 of Title 31, U.S.C.
- ^b Issued pursuant to Sec. 832(e), Internal Revenue Code of 1954.

TAX STATUS:

- ^c The difference between the price paid for a Treasury Bill and the amount received at redemption upon maturity is treated as ordinary income. If the bill is sold before maturity, part of the difference between the holder's basis (cost) and the gain realized may be treated as capital gain and part may be treated as ordinary income. Under Section 1281 of the Internal Revenue Code, some holder of Treasury Bills are required to include currently in income a portion of the discount accruing in the taxable year.
- ^d Income derived from these securities is subject to all taxes now or hereafter imposed under the Internal Revenue Code of 1986, as amended.
- ^e These securities are exempt from all taxation now or hereafter imposed on the principal by any state or any possession of the United States or of any local taxing authority.

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